

Postural habits and weight of backpacks of Portuguese adolescents: Are they associated with scoliosis and low back pain?

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Abstract.

BACKGROUND: The adoption of incorrect postures or carrying overweight backpacks may contribute to the development of musculoskeletal disorders in school children.

OBJECTIVE: This study evaluated the weight of backpacks and the postural habits adopted in schools by Portuguese adolescents, and their association with scoliosis and low back pain (LBP).

METHOD: The sample comprised 966 Portuguese students, aged between 10 and 16 years. The instruments included a questionnaire to characterize the presence of LBP and the postural habits adopted by students, the weighing of backpacks and a scoliometer to evaluate scoliosis.

RESULTS: No association was observed between assuming incorrect postures and carrying overweight backpacks, in students with scoliosis. Students who adopted incorrect sitting postures had 1.77 times the risk (95% CI: 1.32–2.36; $p < 0.001$) of developing LBP; those positioned incorrectly whilst watching TV and playing games had 1.44 times the risk (95% CI: 1.08–1.90; $p = 0.012$) of developing LBP; and those standing incorrectly had 2.39 the risk (95% CI: 1.52–3.78; $p < 0.001$) of developing LBP.

CONCLUSIONS: The results revealed that students who sat with the spine positioned wrongly, as well as those who were standing incorrectly, were more likely to present with LBP.

Keywords: Back disorders, behavioral risk factors, epidemiology, teenagers

1. Introduction

In children and adolescents, the environment particularly in schools may contribute to the development of musculoskeletal disorders. At this time, the bone structure is developing [1, 2] and disorders

can cause orthopaedic and rheumatologic diseases [3]. The cause of musculoskeletal disorders in adolescents is multifactorial, involving for example participation in sports or exercise, long periods of inactivity, poor posture while sitting, and wearing backpacks that are overweight [4, 5].

In most schools, the design of the furniture does not take into account the anthropometric dimensions of users in different age groups. This situation leads to students adopting incorrect postures in classrooms, especially during reading and writing tasks upon

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which they spend most of their time [6]. Adopting an inappropriate sitting posture for long periods may lead to greater fatigue in the muscles, and may cause increased pressure on the intervertebral discs and ligaments [7].

Wearing backpacks that are too heavy is another factor that can contribute to the development or aggravation of musculoskeletal disorders [5, 8–14]. The weight of the backpack appears to be strongly associated with the occurrence of musculoskeletal disorders, especially in the shoulders, neck and back [5]. The wrong positioning of backpacks can lead to postural changes; for example, carrying them on one side may cause a lateral inclination of the spine and a depression on the side of the shoulder [12, 15], causing increased pressure on the lateral region of the intervertebral disc on the load side and leading to a rotation of the vertebral body associated with a spine inclination [7]. Negrini and Negrini [16] analyzed the weight and form of backpack transport in 43 adolescents (12.5 ± 0.5 years) in different conditions, and verified that the asymmetrical carriage of the backpack caused a posteriorisation and elevation of the shoulder on the side of the load with a lateral inclination of the trunk. When transport was symmetrical with a heavy backpack, an anterior flexion of the trunk was observed, associated with a lateral inclination.

The mechanical properties of the spine, improper spine alignment, asymmetrical distribution of loads (either by forces or displacements) and how the spine is supported may lead to aggravation of scoliosis. Thus, biomechanical and environmental factors can affect spine alignment and are often involved in the pathogenesis of idiopathic scoliosis [17].

Not only scoliosis, but also nonspecific low back pain (LBP) in students is a subjects of growing importance in the literature. The attention of the scientific community has recently been drawn to the problem of the use of backpacks that exceed the legal weight limits for adult workers; these backpacks may be related, although not directly, to LBP [19–21]. There is still controversy whether an excessively heavy backpack by itself can lead to LBP; postural variations also have been considered as possible risk factors for the development of back pain in children and adolescents [16].

This study aimed to determine the weight of backpacks and to assess the postural habits adopted at school and at home in adolescents in southern Portugal, and to explore possible associations of these factors with pre-existing scoliosis and LBP.

2. Methods

This epidemiological, cross-sectional study was approved by the Ethics Committee of the Regional Health Administration of the Algarve, the Regional Directorate of Education of the Algarve, the Directorate General for Innovation and Curriculum Development, the Ministry of Education and Science and the Schools heads that participated in the project. After informing the students' parents and guardians about the objectives and method of the study, we asked for their consent for their children to participate, ensuring that the principles and fundamental entitlements applicable to humans by ethics codes were taken into consideration. Written informed consent was obtained from all students' parents or guardians.

2.1. Population and sample

The population involved students enrolled in public schools (26,217 students between the fifth and ninth grades) [22] from all counties of the Algarve region in southern Portugal, of both sexes, aged between 10 and 16 years. The calculation of the sample size was based on the estimated annual prevalence of LBP for the age group analyzed (40% reported in national and international studies, with an error of 3%) [23–25], which led to the value of 986 individuals [26]. We opted for the use of the prevalence of LBP instead of scoliosis, since the prevalence of scoliosis is much lower than that of LBP.

Considering the issues of non-response and logistics and to facilitate the division of students by schools, it was proposed that a sample size of approximately 1,000 students (2nd and 3rd cycles) of the Algarve region would be appropriate.

Three inclusion criteria were defined: 1) presence at school on the data collection days; 2) consent provided by parent or guardian and 3) willingness to participate. No exclusion criterion was defined. A stratified random sample was used, based on counties, and assuming geographical heterogeneity. Schools were selected randomly if there was more than one school in the county. Classes were then randomly selected from each of the included schools until the desired number of students per school was obtained. The size of samples by counties was proportional to the number of students enrolled in the public schools in each county. There were three classes of counties: Small (<1,000 students), medium (1,001–2,000 students) and large (>2,000 students). Different sizes

of sample were required for each (40, 70 and 100 students, respectively).

2.2. Instruments and procedures

2.2.1. Scoliometer

For the identification of scoliosis we used the scoliometer produced by Pedihealth in Oy, Finland. Several studies have found a good inter- and intra-rater reliability of the scoliometer, with a sensitivity of 90.6% and a specificity of 79.8% [27–29]. Students were asked to flex their trunk whilst looking down and keeping their feet at a distance of 15 cm with their arms relaxed; the instrument then was positioned perpendicular to the analysed vertebrae [27]. The scoliometer was positioned to measure the angle of trunk rotation at the mid-thoracic region (vertebrae T4 to T8); the thoracolumbar region (T12 to L1); and the lumbar region (L2 to L5). The criteria for choosing these sites were advocated by Grivas et al. [30].

The presence of a hump corresponding to the projection of the ribs or lumbar muscles mass due to the rotation of the vertebral body was determined by lateral curvature of the spine. In each of the three regions described above, trunk asymmetry on the right side was indicated by a greater hump on the right, defined as right asymmetry, and a hump on the left side was defined as left asymmetry [1, 31].

Regarding severity, individuals recording a value between 0° and 4° were classified as having an angle of trunk rotation (ATR) within normal limits [30]. An ATR between 5° and 6° was termed trunk rotation with intermediate asymmetry (corresponding to at least 10° of lateral inclination, as measured by the Cobb method), and an ATR equal to or greater than 7° indicated the presence of scoliosis of severe trunk asymmetry (corresponding to 30° by the Cobb method) [32, 33].

Current recommendations suggest that we should intervene only in the presence of values near 30° as measured by the Cobb method. Based on this, it is expected to detect 95% of all cases eligible for treatment, imposing an acceptable low rate of false-negative [34–38]. The value of 5° , using the scoliometer has been shown to have a sensitivity of 100% and 47% specificity for scoliosis detection, while the value of 7° increases the specificity to 86% but decreases the sensitivity to 83% [38, 39]. With a value of 7° , Adobor et al. [39] reported 69% sensitivity and 99% specificity in detecting adolescent idiopathic scoliosis in the study population.

2.2.2. Low Back Pain and Postural Habits Questionnaire

A Low Back Pain and Postural Habits Questionnaire was developed for this study, aiming to describe the presence of LBP and the postural habits adopted by the students at home and at school. The first part of the questionnaire, developed and validated by Oliveira et al. [40], contained items about the sociodemographic characteristics of the population, the presence of LBP in the last year and how much time was spent per week on activities such as watching television and playing video games/computer. The presence of LBP was characterized by the presence of symptoms in the lumbar region that included pain, muscle tension or stiffness [41].

The second part of the questionnaire was adapted from the Assessment of Postural Habit Questionnaire of Rebolho [42] and included questions about the postural habits adopted at school and at home and the mode of transportation of the school backpack, with the use of images aiming to reduce information error bias in completing the questionnaire.

Students were asked to describe their own postures when sitting and standing, picking an object off the floor and watching television and/or playing games. If a student habitually assumed more than one of the postures illustrated in the questionnaire, they were asked to indicate the stance that he/she adopted with greater frequency. The questionnaire was filled in by the respondents, but researchers were always present to clarify any questions related to its completion.

We conducted a pretest of the questionnaire in a sample of 47 students of the Secondary School Poeta Al Berto in Sines, Alentejo, Portugal, of both sexes, with 32 (68.1%) girls, aged between 13 and 20 years (16.2 ± 1.6 years). This pilot test allowed us to understand the degree of difficulty the students experienced in answering the questions, as well as the time they spent to complete it.

2.2.3. Weighing of backpack

For the school backpack weight measurement, we used a SECA 780 digital scale with 150 kg of capacity and precise to within 100 g. We chose to perform only one weight measurement for each backpack for logistical reasons, and also because the students could have manipulated the weights if they had been told the purpose of weighing their backpacks. A backpack was classified as having excessive weight if it was more than 10% of the owner's body weight [18, 43–45], which was measured by the same scale. During their weight measurement, students were asked to stand

erect, without shoes, wearing their normal clothes but excluding coats, and with their arms extended along the trunk [46].

2.3. Data analysis

The statistical analysis was performed with the *Statistical Package for Social Sciences* (SPSS) version 19.0. After a statistics descriptive approach, various associations between postural habits and the weight of the backpack with scoliosis and LBP were assessed using inferential statistics, specifically by the chi-square test for independence. Some numbers were small and, in order to satisfy the requirements of the chi-square test, the variables of postural habits were divided into two groups: Correct and incorrect posture.

Based on the definition of two different phases of the growth period, two groups of students were considered in the analyses: Age group 1 – students aged between 10 and 12 years; age group 2 – students between 13 and 16 years. It was assumed that individuals from age group 1 were not yet in the period of pronounced growth, particularly the boys; between 13 and 16 years the adolescents were in the period of accelerated pubertal growth [47].

The influence of the variables of postural habits and backpack weight upon the presence of LBP was assessed using binary logistic regressions. Models were evaluated using Omnibus, Hosmer-Lemeshow and Nagelkerke statistics. Odds ratios (OR), crude and adjusted (method: Enter), final model (method: Forward) and respective confidence intervals (CI) were presented. Statistical significance was set at 0.05.

3. Results

The sample comprised 966 students (20 students did not respond) aged between 10 and 16 years (12.24 ± 1.53 years); 437 (45.2%) were male and 529 (54.8%) female. The students were divided into two age groups; 574 (59.4%) were between 10 and 12 years and 392 (40.6%) between 13 and 16 years. Two hundred and four (21.1%) students belonged to the 5th grade; 236 (24.4%) to the 6th grade; 271 (28.1%) to the 7th grade; 143 (14.8%) to the 8th grade; and 112 (11.6%) to the 9th grade. Table 1 shows the sample distribution by municipality of the Algarve region.

An intermediate trunk rotation (values of 5° and 6° in the scoliometer) was observed in 106 (11%)

Table 1

Sample distribution by municipalities of the Algarve region	
Municipalities of the Algarve region	Absolute frequency (relative frequency)
Albufeira	128 (13.3%)
Faro	108 (11.2%)
Portimão	102 (10.6%)
Loulé	94 (9.7%)
Silves	88 (9.1%)
Vila Real de Santo António	77 (8%)
Lagoa	67 (6.9%)
Olhão	66 (6.8%)
Lagos	64 (6.6%)
Castro Marim	43 (4.5%)
Aljezur	37 (3.8%)
Alcoutim	35 (3.6%)
São Brás do Alportel	31 (3.2%)
Vila do Bispo	26 (2.7%)

students and severe trunk rotation (values of ATR equal to or greater than 7°) was observed in 41 (4.2%), most being seen in girls (Table 2). For the analysis of scoliosis curvature, we combined the data related to the moderate and severe asymmetric curvature variables in order to assess their relationship with associated risk factors. For the associations between LBP and other variables, we considered only LBP reported to have occurred in the last year. Table 3 shows the descriptive statistics of associations between LBP and scoliosis with the variables used in this study.

The weight of the backpacks ranged from 0.8 kg to 11.1 kg (4.37 ± 1.51 kg). Considering the subgroup of students who carried overweight backpacks, the average backpack weight was 5.52 ± 1.21 kg, with a maximum of 11.1 kg. Three hundred and fourteen (32.5%) students were carrying backpacks with weights over 10% to 15% of their body weight, and 83 (8.6%) with weights above 15% to 27.4% of their body weight. Considering only the students with overweight backpacks, the maximum percentage of body weight was 27.4% ($13.47 \pm 3.21\%$). Of the 397 (100%) students carrying an overweight backpack, 130 (32.7%) belonged to the 5th grade (Table 4).

Table 5 shows the relationship between the presence of LBP and gender, age group and postural habits obtained from the application of logistic regression models. In the adjusted model, the values obtained in the Omnibus, Hosmer-Lemeshow and Nagelkerke statistics were respectively: $p < 0.001$, $p = 0.944$ and $R^2 = 0.112$, being considered mathematical models valid for conducting the analysis. The cutoff value was 0.4. The specificity of the model was 45.7% and

Table 2
Association between the presence of trunk rotation with gender and age group

Variables (n, %)		Normal limits (ATR < 5°) (819, 84.8%)	Intermediate trunk rotation (ATR = 5°, 6°) (106, 11%)	Severe trunk rotation (ATR ≥ 7°) (41, 4.2%)
Gender	Male (437, 45.2%)	383 (87.6%)	37 (8.5%)	17 (3.9%)
	Female (529, 54.8%)	436 (82.4%)	69 (13%)	24 (4.5%)
Age group	10–12 years (574, 59.4%)	491 (85.5%)	63 (11%)	20 (3.5%)
	13–16 years (392, 40.6%)	328 (83.7%)	43 (11%)	21 (5.4%)

the sensitivity was 76.5%. The overall corrected percentage was 60.2%. The area under the ROC curve was 0.687 (0.654–0.721).

In the adjusted model, it was found that students who sit with their spine positioned incorrectly have 1.77 times the risk (95% CI: 1.32–2.36; $p < 0.001$) of developing symptoms of LBP; students who are positioned incorrectly when watching TV and playing video games have 1.44 times the risk (95% CI: 1.08–1.90; $p = 0.012$); and those who stand incorrectly have a probability of 2.39 (95% CI: 1.52–3.78; $p < 0.001$) of developing LBP.

4. Discussion

The present study revealed that most of the students assessed frequently adopted incorrect postures at school and at home, especially when sitting. Regarding the hours spent on sedentary activities, most students said they watched television and played video games for up to 10 hours per week. These results differ from data obtained from the Health Behaviour of School-Aged Children (HBSC) survey [48], that evaluated 6,903 students of 6th, 8th and 10th school grades, reporting that most (61.3%) watched television between one half hour to three hours per day; 10.3% watched less than 10 hours per week. Regarding video games, 68.7% played at least one hour per week, 26% between one and six hours per week and 5.4% for a period not less than seven hours per week. Most students (58.4%) carried their backpacks with both straps on each shoulder. The same carriage was observed by Lopes [49], who evaluated 288 students of 5th and 6th school grade (mean age: 10.9 ± 1.08 years) from two schools in the Porto area and found that this type of transportation was performed by 53% of students; 8% carried backpacks with a strap on one shoulder; and 4% used backpacks with wheels. Skaggs et al. [44] evaluated 1,540 adolescents aged 11 to 14 years and found 81% preferred to carry their backpacks by using two straps, and 14%

by one strap. Pascoe et al. [12] found that the form of transport most used by students (73.1%) was with a strap supported on one shoulder.

The present study found that a high percentage of students (41.1%) carried an excessively heavy backpack (greater than 10% of their body weight); the average weight of all of the backpacks was 4.37 ± 1.51 kg with a maximum of 11.1 kilograms. These values are similar to those reported by Skaggs et al. [44] in which the average backpack weight was 4.0 ± 1.7 kg with a maximum of 11.4 kilograms. Lopes [49] recorded an average weight of 6.44 ± 2.37 kg with a maximum of 6.68 kg; however, the latter study only evaluated students in the 5th and 6th school grades, whereas the present study also included students from the 7th to 9th grade.

The average backpack weight evaluated by Pascoe et al. [12] was 7.7 kg; by Sheir-Ness et al. [50], 8.3 kg; and by Negrini et al. [20], 8.75 kg, all higher than those found in this study. Negrini et al. [20] found that 90.1% of the total weight of the backpack consisted of equipment necessary for school work; the present study did not investigate the purpose of the backpack contents.

Lopes [49] reported that 48% of students carried backpacks with weights up to 15% of their body weight; 50% of these were between 15% to 30%. Sheir-Ness et al. [50] reported that most students (79.6%) carried their backpacks with a weight exceeding 10% of their body weight; 47% carried more than 15% of their body weight; and 18.9% more than 20% of their body weight. The data of the present study found that, in the subgroup of students carrying excess weight, 32.5% carried a backpack weighing 10% to 15% of their body weight; and 8.6% between 15% and 27% of their body weight.

The results obtained in this study revealed that students of the 5th school grade accounted for the majority of students carrying school backpacks with weights above 10% of their body weight; and the 9th grade students tended to carry less proportional weight in their backpacks. Generally, students

Table 3
Associations between the presence of LBP and scoliosis with the variables of this study

Variables n (%)	Grouped variables	Low back pain		p-value	Scoliosis		p-value	
		Absence (510, 52.8%)	Presence (456, 47.2%)		Absence (819, 84.8%)	Presence (147, 15.2%)		
Sitting posture – spine position	Sitting with the spine in extension and pushed back against the chair (419, 43.4%)	Correct (419, 43.4%)	274 (65.4%)	145 (34.6%)	<0.001	364 (86.9%)	55 (13.1%)	0.11
	Sitting with bent spine and leaning against the chair (325, 33.6%)	Incorrect (547, 56.6%)	236 (43.1%)	311 (56.9%)		455 (83.2%)	92 (16.8%)	
	Sitting with the spine in extension and away from the chair (146, 15.1%) Sitting with bent spine and away from the chair (76, 7.9%)							
Sitting posture – gluteal region	Leaning against the chair (637, 65.9%)	Correct (637, 65.9%)	371 (58.2%)	266 (41.8%)	<0.001	538 (84.5%)	99 (15.5%)	0.77
	Away from the chair (329, 34.1%)	Incorrect (329, 34.1%)	139 (42.2%)	190 (57.8%)		281 (85.4%)	48 (14.6%)	
Sitting posture – feet	Flat on the floor (587, 60.8%)	Correct (587, 60.8%)	331 (56.4%)	256 (43.6%)	0.006	493 (84%)	94 (16%)	0.41
	Reach the floor, but only with the fingertips (217, 22.5%)	Incorrect (379, 39.2%)	179 (47.2%)	200 (52.8%)		326 (86%)	53 (14%)	
	Reach the floor, but it had to be positioned at the end of the chair seat (126, 13%) Hung (36, 3.7%)							
Standing posture	With the spine in extension, maintaining the physiological curvature (853, 88.3%)	Correct (853, 88.3%)	479 (56.2%)	374 (43.8%)	<0.001	729 (85.5%)	124 (14.5%)	0.12
	With the bent spine in the dorsal region, increasing thoracic kyphosis (94, 9.7%)	Incorrect (113, 11.7%)	31 (27.4%)	82 (72.6%)		90 (79.6%)	23 (20.4%)	
	With the lumbar spine in hyperextension, increasing lordotic curvature (19.2%)							
Pick up an object from the floor	With knee flexion, keeping the spine in extension (463, 47.9%)	Correct (463, 47.9%)	270 (58.3%)	193 (41.7%)	0.001	388 (83.8%)	75 (16.2%)	0.42
	With flexion of spine, keeping the knees extended (503, 52.1%)	Incorrect (503, 52.1%)	240 (47.7%)	263 (52.3%)		431 (85.7%)	72 (14.3%)	
Posture for watching TV and/or playing games	Sitting with the spine in extension (maintaining the physiological curvatures) and leaning against the chair with feet on the ground (439, 45.4%)	Correct (439, 45.4%)	273 (62.2%)	166 (37.8%)	<0.001	376 (85.6%)	63 (14.4%)	0.53
	In lateral decubitus (304, 31.5%)	Incorrect (527, 54.6%)	237 (45%)	290 (55%)		443 (84.1%)	84 (15.9%)	
	In supine with the cervical spine in flexion (131, 13.6%) Sitting without support to spine and in posture of flexion (92, 9.5%)							
Time watching TV (per week)	Up to 5 hours (446, 46.2%)	Until 10 hours per week (749, 77.5%)	399 (53.3%)	350 (46.7%)	0.59	636 (84.9%)	113 (15.1%)	0.83
	Between 6 and 10 hours (303, 31.4%)							
	Between 11 and 15 hours (127, 13.1%)	Above 10 hours per week (217, 22.5%)	111 (51.2%)	106 (48.8%)		183 (84.3%)	34 (15.7%)	
	More than 15 hours (90, 9.3%)							

Time playing games/computer (per week)	Up to 5 hours (649, 67.2%)	Until 10 hours per week (833, 86.2%)	437 (52.5%)	396 (47.5%)	0.64	707 (84.9%)	126 (15.1%)	0.84
	Between 6 and 10 hours (184, 19%)							
	Between 11 and 15 hours (73, 7.6%) More than 15 hours (60, 6.2%)	Above 10 hours per week (133, 13.8%)	73 (54.9%)	60 (45.1%)		112 (84.2%)	21 (15.8%)	
Mode of transportation of backpacks	With both handles of the backpack on each shoulder (564, 58.4%)	Correct (564, 58.4%)	333 (59%)	231 (41%)	<0.001	478 (84.8%)	86 (15.2%)	>0.05
	With one of the handles on a shoulder (158, 16.4%)	Incorrect (402, 41.6%)	177 (44%)	225 (56%)		341 (84.8%)	61 (15.2%)	
	With the two handles on the same shoulder (84, 8.7%)							
	With cross handle on the trunk (64, 6.6%)							
	By hand (9, 0.9%)							
	In the anterior region of the trunk with both handles on each shoulder (2, 0.2%)							
Weight of backpacks	Backpack with wheels (trolley) (4, 0.4%)							
	Adequate (569, 58.9%)		292 (51.3%)	277 (48.7%)	0.29	487 (85.6%)	82 (14.4%)	0.41
	Excess of weight (397, 41.1%)		218 (54.9%)	179 (45.1%)		332 (83.6%)	65 (16.4%)	
Gender	Male (437, 45.2%)		273 (62.5%)	164 (37.5%)	<0.001	383 (87.6%)	54 (12.4%)	0.02
	Female (529, 54.8%)		237 (44.8%)	292 (55.2%)		436 (82.4%)	93 (17.6%)	
Age group	10–12 years (574, 59.4%)		328 (57.1%)	246 (42.9%)	0.001	491 (85.5%)	83 (14.5%)	0.43
	13–16 years (392, 40.6%)		182 (46.4%)	210 (53.6%)		328 (83.7%)	64 (16.3%)	

Table 4
Distribution of weight backpack school classification by school grade

Weight of backpack	School year					Total
	5°	6°	7°	8°	9°	
Adequate (up to 10% of body weight)	74 (13%)	139 (24,4%)	153 (26,9%)	108 (19%)	95 (16,7%)	569 (100%)
Excess of weight	130 (32,7%)	97 (24,4%)	118 (29,7%)	35 (8,8%)	17 (4,3%)	397 (100%)

Table 5
Relationship between the event the presence of LBP and postural habits

Variables	Odds Ratio _{crude} (CI 95%); p	Odds Ratio _{adjusted} ** (CI 95%); p	Final Model (CI 95%); p
Gender	2.05 (1.58–2.65); $p < 0.001$	-----	-----
Age group	1.54 (1.19–1.99); $p = 0.001$	-----	-----
Sitting posture – spine position (correct posture*)	2.49 (1.91–3.24); $p < 0.001$	2.28 (1.76–2.99); $p < 0.001$	1.77 (1.32–2.36); $p < 0.001$
Incorrect posture			
Sitting posture – gluteal region (correct posture*)	1.91 (1.46–2.49); $p < 0.001$	1.87 (1.42–2.47); $p < 0.001$	1.39 (1.04–1.87); $p = 0.029$
Incorrect posture			
Sitting posture – feet position (correct posture*)	1.45 (1.12–1.87); $p = 0.005$	1.43 (1.09–1.86); $p = 0.009$	-----
Incorrect posture			
Standing posture (correct posture*)	3.39 (2.19–5.23); $p < 0.001$	3.19 (2.04–4.97); $p < 0.001$	2.39 (1.52–3.78); $p < 0.001$
Incorrect posture			
Pick up an object from the floor (correct posture*)	1.53 (1.19–1.98); $p = 0.001$	1.43 (1.10–1.86); $p = 0.007$	-----
Incorrect posture			
Posture for watching TV and/or playing games (correct posture*)	2.01 (1.55–2.61); $p < 0.001$	1.88 (1.44–2.45); $p < 0.001$	1.44 (1.08–1.90); $p = 0.012$
Incorrect posture			
Time watching TV (per week) (up to 5 hours per week*)	1.09 (0.81–1.47); $p = 0.582$	1.13 (0.83–1.54); $p = 0.433$	-----
Between 6 and 10 hours per week			
Time playing games/computer (per week) (Up to 5 hours per week*)	0.91 (0.63–1.31); $p = 0.603$	1.00 (0.68–1.47); $p = 0.996$	-----
Between 6 and 10 hours per week			
Mode of transportation of backpacks (correct posture*)	1.83 (1.42–2.37); $p < 0.001$	1.54 (1.18–2.02); $p = 0.002$	-----
Incorrect posture			
Weight of backpacks (correct posture*)	0.87 (0.67–1.12); $p = 0.271$	0.97 (0.74–1.27); $p = 0.822$	-----
Incorrect posture			

*reference class; **adjusted for gender and age group (Enter model); ***final model (Forward LR model); Bold values are statistically significant.

belonging to more advanced school grades could be expected to carry more weight because of the greater number of subjects they studied, and their textbooks and notebooks of activities would also be larger and heavier. However, the opposite was observed in the present study. It should be pointed out that students of the 5th grade are less likely to be familiar with the needs of basic education and therefore might carry unnecessary material.

This research found no statistically significant association between scoliosis and incorrect postural habits and excessive weight of the backpack. A similar result was obtained by Grimmer et al. [51] who found no difference in postural response with a backpack weighing up to 10% of body weight compared to a lighter weight backpack, and could not support the rule of establishing a limit load of 10% of body weight.

The etiology of most scoliosis is unknown [52]; throughout the 18th and 19th centuries, it was believed that scoliosis was caused by bad posture.

Currently, the etiology of scoliosis is attributed to a wide variety of conditions ranging from poor posture to poor nutrition [53]. However, according to the Scoliosis Research Society [54] and the Spine Society of Australia [31], scoliosis does not result from carrying excessive or asymmetric loads, or by assuming wrong postures while sleeping and standing, or by spending many hours watching television. However, there is evidence of a possible contribution of environmental factors in the development of scoliosis or its association with asymmetries in the length of the skeleton [55, 56]. Nevertheless, this study found that most students classified as having scoliosis sat with the spine positioned incorrectly, although this relationship was not statistically significant.

Low back pain had a higher annual prevalence compared to the presence of scoliosis, which is in agreement with other studies [25, 57–65]. Low back pain is now very common in adolescents in general, since they participate in a number of activities without having a good level of strength in the abdominal

musculature and spine extensors, and exhibit limited flexibility of the hamstring muscles [54].

Lopes [49] reported that 83% of students associated shoulder, cervical and lumbar region pain with the use of a backpack; Negrini and Carabalona [19] observed that 46.1% of adolescents reported that their school backpack was the cause of their back pain. Data from the present study found no statistically significant relationship between the presence of LBP and excessive weight of the backpack. This observation could be explained by the care taken by a student with LBP to minimize the pain; in other words, the LBP could have arisen as a result of carrying too much weight and, once the LBP was present, the student could be careful not to carry excess weight so as not to aggravate the symptoms. For example, Skaggs et al. [44] found that 37% of adolescents reported back pain, 34% limited their activity due to pain and 82% believed their backpack could be causing the pain; however, in this latter study, it was found that the pain was associated with the use of an overweight backpack ($p = 0.001$). Sheir-Ness et al. [50] evaluated 1,122 students, aged between 12 and 18 years, and also found that excessive backpack weight was associated with back pain (Odds ratio: 1.98, $p < 0.0001$).

The present study revealed that 49% of students with LBP carried their backpack incorrectly. This relationship was statistically consistent; these students were 1.83 times more likely than those carrying their backpacks correctly to exhibit LBP. These aspects should be considered in future longitudinal studies.

Korovessis et al. [66] verified that the asymmetrical transport of backpacks was associated with LBP; students carrying their backpack asymmetrically were five times more likely to develop LBP compared with students who carried symmetrically. Trevelyan and Legg [67] evaluated 245 students in New Zealand, aged 11 to 14 years, and found that asymmetric transport of the backpack showed a positive relationship with LBP. However, Skaggs et al. [44] found that the use of one or two straps for carrying the backpack had no significant association with back pain; other studies [62, 67–73] also found no association.

The effect of backpack weight on posture in children and adolescents should be carefully evaluated. Laws protect workers against carrying heavy loads, but there is no law that prohibits the transportation of excessive loads by children and adolescents in whom the consequences may include postural changes and pain. Furthermore, several studies have found that the presence of back pain in young people is related

to back pain in adult life [74–76]. However, there is still much controversy regarding the possible consequences of using backpacks, and the most appropriate weight for each child [10].

It is assumed that muscle fatigue is a major contributor to the pain felt by students while using the backpacks, however, to date, there is no study that has used Electromyography (EMG) to assess muscle activity in children [77].

There was no association between carrying excess weight and musculoskeletal disorders in our sample. We suggest a longitudinal study should be carried out, with evaluation at different periods, to analyze the period of time that the student carries a backpack, the mode of transport with this backpack and the lifestyles of students, since these can be considered factors that could aggravate or predispose to LBP. Lower back pain has a multifactorial etiology and evolution, and the different factors that may contribute to the disorder should be assessed. If the results of such a longitudinal study showed a cause and effect situation regarding LBP and carrying an excessively heavy school backpack and/or inadequate postural habits, prevention strategies would be needed. These could include the adoption of guidelines concerning maximum load limits to be transported via school backpacks, adjusted for the body weight of each young person, with advice on the proper way to carry the backpack, and sport/physical activity that promotes healthy lifestyles.

This cross-sectional study has some limitations. For example, the weight of each backpack was only measured once and this measurement may not have been representative of the backpack's usual weight over the past year and even over the present year (the weight of backpacks can vary daily depending on the disciplines/homework/activities you have on each day). However, Lopes [49] found that the weight carried on each weekday did not change significantly. As previously mentioned, there is a possibility of the weight of the backpack being manipulated if the student had knowledge of when the evaluation days would take place.

Other factors that showed an association with a history of LBP in the previous year included the adoption of some incorrect postural habits, such as an incorrect sitting position in school, whilst watching TV and playing games, and standing. However we cannot exclude the possibility that a student with LBP may seek to adopt an incorrect posture whilst carrying the backpack to try to minimize the pain. The cross-sectional nature of this study does not allow

the analysis of causality, only associations between variables.

Bockowski et al. [78] evaluated 36 patients hospitalized with LBP, aged 10 to 18 years, and found that incorrect posture, especially in the sitting position, was common in 13.9% of children. Murphy et al. [79] evaluated the sitting postures of 66 adolescents aged 11 to 14 years, these being recorded in classes using the method of Portable Ergonomic Observation and found significant associations between a flexed posture and LBP (flexed posture was considered as an angle greater than 20 degrees from the upright posture). Sjolie [80] reported that one of the situations in which students reported more pain was in the sitting posture in school, reported by 48% of students. Watson et al. [81] found that, in adolescents who had LBP, 94% reported having difficulty in at least one of the nine activities included in the modified Hanover Low Back Pain Disability Questionnaire; the activities associated with the greatest difficulty were carrying school backpacks (65%) and sitting at school (53%). However, Widhe [82] found no association between LBP and postural habits.

The method of collecting data on postural habits through image analysis can lead to biased data, since the response may be influenced by perceptions of the ideal posture, which does not necessarily occur in daily life; that is, the questionnaire could lead to a correct answer but not corresponding to reality. Thus, we suggest further studies should include direct observations of postural habits adopted at home and school without prior student knowledge, since students could adopt correct postural behaviors on the days that would be evaluated.

Another limitation of this study included the cross-sectional nature of the study design; no definite cause or effect can be stipulated and is possible only to show an association between various risk factors and the presence of musculoskeletal disorders, but not to demonstrate a relationship of cause and effect.

Once it has been verified that many students adopt incorrect postures and carry too much school backpack weight, it will be necessary to conduct further studies of an experimental nature whose intervention involves activities such as workshops on postural education, including a brief explanation of functional spine anatomy, transport and school backpack weight, correct ways of sitting, sleeping, watching TV and playing console games, in order to raise awareness throughout the school community about the problems of poor posture. In addition, one should

also include the teaching and encouragement of regular exercise and specific stretching techniques and relaxation in school in order to minimize musculoskeletal disorders in school children.

5. Conclusion

This was a stratified and representative sample of students living in southern Portugal. We found that many students carried overweight school backpacks (above 10% of body weight of the subject). A high number of students had adopted incorrect postures when sitting, standing, carrying the backpack and picking up objects from the floor. Students who sat with the spine positioned wrongly at home and at school, as well as those who were standing incorrectly, were more likely to show symptoms of LBP. No association was identified between scoliosis and the adoption of incorrect postures, or carrying excess weight in backpacks.

Conflict of interest

None to declare.

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