A passively safe cable driven upper limb rehabilitation exoskeleton

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Abstract.
BACKGROUND: When using upper limb exoskeletons that assist the movement of physically weak people, safety should be the most important index.
OBJECTIVE: In this paper, a passively safe, cable-driven upper limb exoskeleton with parallel actuated joints, which perfectly mimics human motions, is proposed.
METHODS: Compared with the existing upper limb exoskeletons which are mostly designed only considering the realization of functional properties, and having poor wearability, a passively safe prototype for motion assistance based on human anatomy structure has been developed in our design. This design is based on the prior exoskeleton structure with the adoption of a gravity balanced device.
RESULTS AND CONCLUSION: The gravity balanced mechanism was confirmed in theory and simulation, showing it has a positive effect on balance.

Keywords: Upper limb exoskeleton, rehabilitation, gravity balanced mechanism, cable driven

1. Introduction

Upper limb movement dysfunction caused by stroke and other diseases are more and more in the current society, and commensurately emerging out of a variety of upper limb rehabilitation exoskeleton. For a human-machine interactive system, a patient-friendly mechanism is acquired and safety should be the most important indicator of the design. Also it does not need extra actuated power in a fully passive system. This paper presents a passively safe cable driven upper limb exoskeleton. With adding a gravity balanced mechanism which composes a parallelogram linkage mechanism, pulleys and springs to the improved exoskeleton, the final structure can be achieved. The final exoskeleton can be a safe and low energy consumption mechanism.

At the first time, a prototype 6-DOF exoskeleton with parallel actuated joints for motion assistance based on human anatomy structure is developed. It adopted a differential gear mechanism, and with large movement space and big stiffness [1]. There are many advantages in using cables: no backlash, no slippage, no lubrication, high efficiency, no speed limits and torque limited only by strength of cables. Due to the advantages of cable driven manipulators the gear driven mechanism was changed [2][3]. The later
research is inspired by many related studies. John and Jessica developed a passively safe and gravity-counterbalanced anthropomorphic robot arm. In the design, a novel differential mechanism was adopt to counter balance the upper arm, motors and counterweights were located remotely to realize a better packaging and mass distribution [4]. Agrawal et al. presented a leg orthosis with passive gravity-balancing mechanism, achieved its performance evaluation on the walking experiment, and they believed the orthosis can be a potential rehabilitation device for individuals with severe muscle weakness [5]. They did some further researches related gravity-balancing, the principle involved in the mechanism can solve the planar and spatial balance problem with links, pulleys and springs. There is a premise of the establishment of the principle for example: the center of mass is on an end point of the auxiliary parallelogram mechanism [6,7]. Smith et al. presented a perfect balance system for active upper-extremity exoskeletons, and it adopted the principle of WREX which is a 4-dof orthosis that was designed by Tariq Rahman and Whitney Sample, et al. WREX can achieve gravity balance by utilizing rubber bands [8–10].

Safety is an important issue which can’t be ignored in the design of exoskeleton. It is hard to find the perfect solution in the existing exoskeletons. Compared with the design mentioned above, the rationale for the gravity balanced mechanism we designed and the mechanism used are more simple and easy to fulfill. It is an effective method to solve the spatial balance problem.

2. Rationale for the gravity balanced mechanism

2.1. The balance of spatial 2-link mechanism

The balance rationale for spatial 2-link mechanism is showed in Fig. 1. The device mentioned in this paper can solve both the planar and spatial 2-link mechanism problems.

For a spatial mechanism, is the angle addition of the rotation angle between vertical and horizontal plane. is the rotation angle of link 1 around its own axis. The gravitational potential energy and the elastic potential energy of the system are calculated as following:

\[ W_1 = m_1 g (l_1' c_1 + h) \]  
\[ W_2 = m_2 g (l_1 c_1 + l_2' c_2 - l_2' c_0 s_1 s_2 + h) \]  
\[ W_3 = m_3 g l_3' c_1 \]  
\[ W_4 = m_4 g (l_1 c_1 + l_4') \]  
\[ V_g = W_1 + W_2 + W_3 + W_4 = m_1 gh + m_2 gh + m_4 g l_4' \]  
\[ + (m_1 g l_1' + m_2 g l_1 + m_3 g l_3' + m_4 g l_4) c_1 + m_2 g l_2' c_1 c_2 - m_2 g l_2' c_0 s_1 s_2 \]  
\[ x_2^2 = h^2 + d_2^2 + 2hd_2 (c_1 c_2 - c_0 s_1 s_2) \]  
\[ V_s = \frac{1}{2} k_1 x_1^2 + \frac{1}{2} k_2 x_2^2 = \frac{1}{2} k_1 (h^2 + d_1^2) + \frac{1}{2} k_2 (h^2 + d_2^2) \]  
\[ + k_1 h d_1 c_1 + k_2 h d_2 c_1 c_2 - k_2 h d_2 c_0 s_1 s_2 \]  

The total potential energy should be constant in all configurations to achieve a gravity balancing completely.

\[ V = \text{Const} \]
Some terms are defined as following:

- $c_1$: $\cos \theta_1$
- $c_2$: $\cos \theta_2$
- $c_0$: $\cos \theta_0$
- $c_{1+2}$: $\cos(\theta_1 + \theta_2)$
- $s_1$: $\sin \theta_1$
- $s_2$: $\sin \theta_2$
- $m_i$: mass of the $i$th link
- $l_i$: length of the $i$th link
- $l_i'$: distance between the center of mass of the $i$th link and the joint

2.2. Simulation and verification

In order to verify the effect of the balance device, we check out our analysis and design by simulation. In the simulation, $m_1 = 0.2513$ kg, $m_2 = 0.2513$ kg, $m_3 = 0$ kg, $m_4 = 0$ kg, $h_1 = 0.3$ m, $h_2 = 0.3$ m, $d_1 = 0.2$ m, $d_2 = 0.2$ m, after calculation, $k_1 = 24.5$ N/m, $k_2 = 8.2$ N/m. Figure 2 shows the structure of spatial 2-link balance mechanism.

Figure 3 shows the gravitational accelerations of 2-link mechanism which are: the gravitational acceleration of link 2 without balance device, the gravitational acceleration of link 1 without balance device, the gravitational acceleration of planar link 2 with balance device, the gravitational acceleration of spatial link 2 with balance device, and the gravitational acceleration of spatial link 1 with balance device. From the simulation results, the system accomplished a good balance effect with the balance mechanism.
Fig. 3. The gravitational acceleration of 2-link mechanisms.

Fig. 4. The upper limb exoskeleton structures before and after improvement.

3. Exoskeleton design

3.1. The improvement of upper limb exoskeleton

In order to mimic human motions, we designed a differential mechanism of bevel gear transmis-
There are disadvantages such as complicated structures and superior weight. Compared with the former structure, cable driven mechanism with the advantages like: no backlash, no slippage, no lubrication, high efficiency, no speed limits and torque limited only by strength of cables [23]. At the same time, due to the addition of a gravity balanced device, the deceleration processes in shoulder and elbow can be removed which were utilized to ensure the transmission ratio of each DOF from the input to output is 1. Finally cable drive was chosen to replace the gear drive, and the structure of upper limb exoskeleton became more compact. Figure 4 shows the comparison of upper limb exoskeleton structures before and after improvement. In order to fulfill the gravity balanced better, the springs were arranged in the inside of the rod correspondingly, and pulleys were set on the joints.

3.2. Application of gravity balanced device

This gravity balanced mechanism can solve the problem of not only planar but also 2-link mechanism balance problem. Moreover it could be extended into an infinite structure to solve the equilibrium problem of planar or spatial multi linkage mechanism. The balance rationale and mechanism can be used in industrial, rehabilitation and other different fields.

4. Discussion and conclusion

Rehabilitation robot study is an important and significant research. After theoretical derivation and simulation successfully, the correctness of the theory of gravity balanced has been verified. Based on the improvement of exoskeleton structure, a gravity balanced mechanism was adopted, meanwhile ensure the safety in human-machine interaction, reduce the actuate input and energy consumption. The experimental verification of the upper limb exoskeleton will be our future work.

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